

Munich, 21.01.2022

Corporate News Announcement - FRENER & REIFER Holding AG

Successful completion and implementation of the balance sheet restructuring of FRENER & REIFER GmbH, Bressanone/Brixen, initiated 15 months ago.

FRENER & REIFER GmbH, Bressanone, a wholly owned subsidiary of FRENER & REIFER Holding AG, successfully concluded and legally implemented a balance sheet restructuring plan with all major creditors shortly before the end of the 2021 financial year, following long and demanding negotiations and a series of formal legal steps.

The transaction involved substantial contributions from all stakeholders of the long-established South Tyrolean facade specialist. The shareholders and the local banks both also provided further financial resources, ensuring that FRENER & REIFER GmbH will now embark on its planned growth course with healthy equity capital and solid financial resources.

"2021 was an extremely challenging year for the entire Group. In the end, however, we reached a decisive milestone. FRENER & REIFER currently has a gratifying order backlog and, with its new capital base, is very confident about the future," says Dr. Andrea Borgato, CEO of FRENER & REIFER Holding AG.

About FRENER & REIFER Holding AG:

FRENER & REIFER Holding AG is the parent company of an international group of companies focusing on high-end bespoke facade construction, sustainable building technology and innovative components. The company is one of the world's leading suppliers of high-quality, technically sophisticated metal/glass facades and is a full service provider for the implementation of exclusive building envelopes, from development, design and project planning to on-site installation. In collaboration with renowned architects such as Sir Norman Foster, Kenzo Tange and Daniel Libeskind, the group has realised exclusive and demanding projects such as the Museum of Modern Art (MoMA), the IOC headquarters and the Steve Jobs Theater.

The bond of FRENER & REIFER Holding AG (WKN: A2YN6Y; ISIN: DE000A2YN6Y5) is listed on the Munich Stock Exchange.

Interested parties can also find further information on the FRENER & REIFER Holding AG website at www.frener-reifer.ag

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